

Sanlam Real Assets Fund

Aiming to provide CPI +4% returns by investing in global listed securities that derive their value from underlying real assets, particularly infrastructure,



The fund was launched in August 2018 to invest in listed securities that derive their value from underlying real assets and targets CPI +4% over a full investment cycle. Investments can be via REITs, investment trusts or specialist companies with a focus on physical assets.

The fund:

- Offers attractive yields from long-term cashflows with significant inflation protection
- Is managed by a team with proven experience in this area
- Benefits from diversification and lower volatility than traditional equity portfolios